

About Economic & Policy Resources, Inc.:

Since 1983, Economic & Policy Resources, Inc. (EPR) has served hundreds of clients with state-of-the-art and easy to understand economic impact analyses. Our work has included general economic and job impact studies, as well as state and local government fiscal impact analyses. Our experience also includes job impact analyses for the EB-5 program and technical assistance with applications for Regional Center designation. Our staff brings more than 50 years of collective experience and state-of-the-art regional economic impact analysis tools to each assignment. Our firm has successfully completed and is currently working on several EB-5 impact assessment studies over a diverse geography.

EPR economists work with project developers, EB-5 investor funds, and immigration attorneys to help develop successful projects from start to finish in the EB-5 process. At the beginning of the process, we assist project developers in the concept phase to develop an understanding of the components in the project's geographic region that are needed for both commercial success and to demonstrate needed direct and/or indirect job creation. At the end of the process, we can help clients demonstrate that their project created the anticipated jobs as detailed in the initial application. In addition, we are constantly monitoring developments in the EB-5 program so you can be sure that your project is current with the latest changes or newest interpretations in the EB-5 program requirements.

Our work for a client in the Vermont Regional Center is part of an application that has recently been viewed as a model project under the EB-5 program. We also have helped clients receive "Regional Center" designation such as the newly designated Lake Buena Vista Regional Center in Florida. Our approach is to help project developers and project advisors design their project for success, both commercially and with what specifically is required for job creation per investor under the EB-5 program. Our services include:

(1) Project Development-Assessment of Economic/Jobs Impacts:

Early in a project, we can help with important project development decisions. Issues such as which amenities and activities should be included in the project and project "phasing" are critical issues in meeting or not meeting the program's economic impact and job impact requirements. An EPR economist can also be another helpful "set of critical eyes" that can keep a business plan and financial model "grounded" in viability.

(2) Verification of Required Job Impacts:

An EPR economist can also help when it comes to demonstrating to the EB-5 program that your project created the required number of jobs anticipated in the initial job impact study. We do not leave you alone to complete this critical test.

(3) Assistance with a Regional Center Designation under the Pilot Program:

An EPR economist can be crucial in assembling key economic and job creation information for Regional Center applications under the Immigrant Investor Pilot Program. At the same time, we also can help build the local-regional consensus of support that is critical to receiving approval.

For more information about Economic & Policy Resources, Inc. and the services we provide, please visit "<http://eb5economics.com>" <http://eb5economics.com>.