

CMB Export, LLC is one of the oldest Regional Centers in existence having received its designation in 1997 and having been reaffirmed by the USCIS in 2007. CMB Export, LLC is one of the true Regional Centers that are partners with Government. We are different than Regional Centers with state or city names. The CMB Limited Partnerships work in conjunction with state and local government entities not only in name but by making actual financial investments with and into government agencies as well as public/private partnerships. The CMB Regional Center consists of six former United States Military Bases in California. CMB Partnership Investments are structured as loans to the former military base Reuse Authorities. This strategy of investing was utilized in the 1990's by CMB and it yielded far more than the ten jobs per investor required by the United States Citizenship and Immigration Services, USCIS.

CMB Export, LLC has updated its investment strategy to concentrate on infrastructure investment and proving job creation utilizing only indirect jobs. CMB investments cause the creation of many direct jobs as well. CMB depends only upon indirect employment for proof of job creation. CMB Export, LLC has adopted this philosophy to avoid the onerous demands of proof of direct creation placed on the investor by the USCIS when claiming direct jobs thereby avoiding the biggest issues within EB-5 today regarding proof of direct jobs with I-9's, W-2's and citizenship papers. Additionally, CMB Limited Partnerships are structured such that the business enterprise or the business of the enterprise is to make loans similar in structure to an investment banking enterprise. This structure has been approved by the USCIS as proven by the approval of all investors in our first two investment projects.

CMB Export, LLC has been as successful as it can be to this point in time. What does this mean? CMB investors have received 100% approval at the I-526 Petition level. There are CMB investors who have completed their Consular Interview and received their conditional visa. Our future successes are only a matter of time. Many of our investors are in the 21-24 month period awaiting the removal of conditions that is mandated by procedure for their I-829 Petition.

The EB-5 investor needs only to look to the strengths of CMB Export, LLC and the safety and security of CMB investments to gain the peace of mind needed when making this all important decision especially in today's volatile investment markets. CMB investments have a defined exit strategy. There is nothing to sell and the Limited Partners are not dependent on the real estate or other markets when redeeming the initial Partnership investment. These are low risk investments that have the support and involvement of government on the local, state and federal

levels. There is transparency and oversight in the investment. By partnering with Government Agencies and public/private entities CMB investors are availed the advantage of oversight committees and public records of their investments. Most of all, the investment strategies employed by CMB Export, LLC are simple, proven and successful.

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