

Dear Potential EB-5 investor,

The challenge for the EB-5 investor is a daunting one. How do you compare regional centers and how can you effectively evaluate the numerous projects that are offered by the ever increasing number of regional centers? I believe that your precious time is best spent evaluating which regional center you should align yourself with as, by definition, a good local partner will only offer solid investment opportunities and look out for your best interests.

I therefore would like you to be aware of the following facts about South Dakota's regional center:

The South Dakota Regional received USCIS Regional Center approval in April, 2004. Since the approval date, South Dakota has completed over 20 projects ranging in size from \$2,500,000 to \$100,000,000. Not a single I-526 has been denied to date!! South Dakota's Regional Center is truly a state government run regional center where economic development is the reward and not profit for company which manages the regional center!!

South Dakota intends for the regional center to benefit the economy for a long time to come and therefore we will vigorously protect the integrity of our regional center as we understand that one failed investment would undermine the future of our program. South Dakota's federal representatives and high ranking state officials understand the benefits EB-5 has provided to our State and are willing to assist or intervene when and if deemed necessary.

Finally, unlike a privately managed program where the company can call it quits and disappear overnight, I can assure you that the State of South Dakota is here to stay!! I invite you to explore the opportunities that South Dakota's Regional Center has to offer and invite you to contact me if additional information is needed.

Sincerely,

Joop Bollen Director,

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